

**NOTICE OF PUBLIC HEARING**

Notice is hereby given that on June 20, 2024, a public hearing will be held by the County of Cuyahoga, Ohio (the “County”) at the following toll free telephone number: (877) 853-5247 and via videoconference at <https://tuckerellis.zoom.us/j/97404631796>; Meeting ID: 974 0463 1796, commencing at 10:00 a.m. local time (E.D.T.), with respect to the proposed issuance by the County of its Economic Development Revenue Bonds, Series 2024A (Rock and Roll Hall of Fame Expansion Project) (the “Series 2024A Bonds”) as qualified 501(c)(3) bonds, as defined in Section 145 of the Internal Revenue Code of 1986, as amended (the “Code”), in one or more series in an amount not to exceed \$50 million (the “Bonds”) for museum and/or other arts and cultural facilities.

The proceeds of the Bonds will be allocated and used to (i) finance a portion of the costs of acquiring, constructing, equipping, furnishing and improving an expansion to the Rock and Roll Hall of Fame and Museum in Cleveland, Ohio (the “Museum”), comprising a 50,000 square-foot addition including multipurpose spaces for indoor performances, community gatherings and private rentals, a new entrance lobby, open space for event and education programming, on-site archives, and relocation of the administrative offices from the lower level which will create 10,000 square feet of new traveling exhibit space in the original building, and (ii) pay costs of issuance (collectively, the “Project”). The Museum is a nonprofit corporation and an organization described in Section 501(c)(3) of the Code.

The Bonds and the obligation to pay principal of and interest thereon and any redemption premium with respect thereto do not constitute indebtedness or an obligation of the County of Cuyahoga, Ohio, the State of Ohio or any political subdivision thereof, within the meaning of any constitutional or statutory debt limitation, or a charge against the general credit or taxing powers of any of them. The Bonds shall be a special, limited obligation of the County, payable solely from certain revenues duly pledged therefor.

This public hearing is required by section 147(f) of the Code. Persons wishing to express their views on the proposed Bond issuance may dial into the hearing or may submit their views in writing regarding the proposed issue of Bonds and the location and nature of the facilities proposed to be financed or refinanced. Any written submissions should be sent to the County of Cuyahoga, Ohio, 2079 East 9<sup>th</sup> Street, Cleveland, Ohio 44115, Attention: Sara Parks Jackson, clearly marked “Re: Rock Hall Project”. Written submissions should be mailed in sufficient time to be received on or before 10:00 a.m. on June 20, 2024.

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THIS NOTICE IS TO BE POSTED ON CUYAHOGA COUNTY’S PUBLIC WEBSITE AT LEAST 7 CALENDAR DAYS BEFORE THE DATE OF THE PUBLIC HEARING.